



Claremont McKenna College

# Federal Plus Loan Request Form 2007-08

Instructions:

**You MUST complete this form to activate your Federal PLUS Loan request.**

Return it to: Claremont McKenna College Financial Aid Office, 890 Columbia Avenue, Claremont, CA 91711 FAX: (909) 621-8516

Student Name: \_\_\_\_\_ Student SSN: \_\_\_\_\_

Parent Borrower Name: \_\_\_\_\_ Borrower SSN: \_\_\_\_\_

Parent Borrower's State of Legal Residence: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Total Federal PLUS Loan amount you are requesting:  
(Not to exceed students cost of attendance minus other financial aid.) \$ \_\_\_\_\_ .00.

The Financial Aid Office will reference your original Master Promissory Note (MPN) to process this PLUS Loan Request.

**Parent Borrower's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**\*\* MUST BE COMPLETED BY THE PARENT APPLYING FOR THE PLUS LOAN \*\***

## Parent Property Lien Statement

The federal government requires recipients of Title IV federal financial aid funds to certify that they do not own any property that is currently subject to a judgment lien for a debt owed to the United States government. This document satisfies the requirement and will help us determine if you are eligible to receive funding under the Federal Parent Loan for Undergraduate Students (PLUS) program.

**Please check the box that applies to you as the parent borrower:**

- I certify that I **do not** own any property, which is subject to a judgment lien for a debt owed to the United States government, including, but not limited to, the Internal Revenue Service (IRS).
- I certify that I **do** own property, which is subject to a judgment lien for a debt owed to the United States government, including, but not limited to, the Internal Revenue Service (IRS). I understand that I am ineligible to receive a Parent Loan for Undergraduate Students (PLUS) for my daughter's or son's education unless I pay this debt in full or make arrangements, satisfactory to the United States government, to pay this debt. I also understand that, even if I have made satisfactory payment arrangements, a lien appearing on my credit report may be deemed as adverse credit according to my lender, and result in a denial of my PLUS Loan. I understand that this certification is retroactive to PLUS funds I may have received prior to disclosing this information to Claremont McKenna College.

**\*\* YOU MUST COMPLETE THE BACK OF THIS FORM \*\***

## 2007-2008 Authorization for Federal Parent Loan for Undergraduate Students (PLUS) Payment of Allowable Charges

**Parent/Borrower Name:** \_\_\_\_\_ **SSN:** \_\_\_\_\_

I authorize Claremont McKenna College to apply my Federal Parent Loan for Undergraduate Students (PLUS) loan funds which I am eligible to receive, to pay for authorized allowable charges on my student's account. Authorized allowable charges are charges other than tuition, fees, and contracted room and board. I am aware that any of the following charges must be approved by the Student Accounts Office before they can be billed to my student's account.

If the total of my PLUS loan proceeds exceeds the allowable institutional charges (i.e., tuition, fees, room, board, and other institutional charges), I authorize the Student Accounts Office to retain these funds on my student's account as a credit balance. I also authorize the Student Accounts Office to apply any PLUS loan credit balance to prior year charges, if applicable. I understand that *I must request in writing* to have any credit balance refunded to me (or my daughter or son) from the Student Accounts Office if I wish to have the credit balance refunded prior to the end of the academic year. Any federal credit balance will be automatically refunded at the end of each academic year. I understand that I may cancel this authorization at any time, but that cancellation is not retroactive.

I understand that I may refuse to authorize this statement and that this statement is effective for my student's entire period of enrollment at Claremont McKenna College.

### Examples of Allowable Charges

- Baxter Medical
- Books and Supplies
- Breakage in Chemistry Lab
- Course Fees (Science, Music, Art, etc.)
- Dorm Damage Fines
- Early Arrival Fees
- Enrollment Fees (security deposit)
- Health Insurance fee paid to outside agency
- International Student ID card
- Lost Key (room, locker, mailroom)
- Non-contracted food costs (Hub Debit Card)
- Parking permit fees/violations
- Payment Plan service charge
- Short term loans (must be approved by the FAO)
- Study Abroad Charges (e.g., transportation)
- Unreturned athletic equipment
- Yearbook
- Other approved charges

Parent/Borrower's Signature \_\_\_\_\_ Date \_\_\_\_\_

Print **Parent** Borrower Name: \_\_\_\_\_

If you have any questions, please contact the Financial Aid Office at (909) 621-8356.

### Return to:

Claremont McKenna College, 890 Columbia Ave, Claremont, CA 91711  
(909) 621-8356 • (909) 621-8516 FAX  
finaid@claremontmckenna.edu

### 2007-08 PLUS Loan Eligibility Determination

SCHOOL USE ONLY

Grade Level: Fr  So  Jr  Sr   
COA: \$ \_\_\_\_\_  
NCPC: \$ \_\_\_\_\_  
Est FA (need-based only): \$ \_\_\_\_\_

#### Certified Loan Amounts:

PLUS \$ \_\_\_\_\_  
PLUS2 \$ \_\_\_\_\_

#### Complete:

	Yes
Signed Award Letter	<input type="checkbox"/>
Confirm Selective Service	<input type="checkbox"/>
Completed St of All Chgs	<input type="checkbox"/>
Verification, if required	<input type="checkbox"/>
Parent All Chgs & Lien Forms	<input type="checkbox"/>

Certified by: \_\_\_\_\_

Date: \_\_\_\_\_