

Return to:  
 Claremont McKenna College  
 Financial Aid Office  
 890 Columbia Avenue  
 Claremont, CA 91711-6425  
 (909) 607-0661 FAX  
 finaid@claremontmckenna.edu

Name of Student Applicant (please print): _____		
Last	First	Middle Initial
ID Number: _____		

## 2009-2010 Parent Asset Verification Form

In reviewing your application for financial aid at Claremont McKenna College, we require additional information regarding your parent(s) reported assets. Please answer all questions and **report amounts as of the date you filed your 2009-2010 Free Application for Federal Student Aid (FAFSA)**. See reverse side for additional instructions.

**A. CASH, SAVINGS AND CHECKING ACCOUNTS**

1. List banks or other institutions where your parent(s) have checking or savings accounts and list the balances in those accounts.

<u>Parent(s) Accounts</u>	<u>Balance</u>
Bank: _____	\$ _____
Bank: _____	\$ _____
Bank: _____	\$ _____
2. Cash:	\$ _____

**B. HOME**

1. Do your parents own their home (primary residence)?  YES  NO

IF YES,

- |  |          |
|--|----------|
| 2. What is the current market value of the home? | \$ _____ |
| 3. How much is owed on the home?                 | \$ _____ |
| 4. Year purchased                                | _____    |
| 5. Purchase price                                | \$ _____ |

**C. OTHER REAL ESTATE (Attach separate sheet for additional property)**

1. Do your parents own real estate other than their home?  YES  NO

IF YES,

- |  |          |
|--|----------|
| 2. What is the current market value of this real estate? | \$ _____ |
| 3. How much is owed on the real estate?                  | \$ _____ |
| 4. Year purchased  | _____    |
| 5. Purchase price  | \$ _____ |

**D. BUSINESS (Attach separate sheet if more than one business)**

1. Do your parents own a business?  YES  NO

IF YES,

- |  |          |
|--|----------|
| 2. What is the current market value of this business?        | \$ _____ |
| 3. How much is owed on this business?                        | \$ _____ |
| 4. If the business has been sold, indicate the date of sale: | _____    |

**E. INVESTMENTS**

1. Do your parents own other investments such as stocks, bonds, certificates of deposit, trust funds, mutual funds, etc.? (This does NOT include your 401K or IRA plans.)

YES  NO

IF YES,

- |   |          |
|---|----------|
| 2. What is the value of these investments?      | \$ _____ |
| 3. What is the debt against this value, if any? | \$ _____ |
| 3. Describe _____                               | _____    |

**F. OTHER ASSETS:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

We declare information reported on this form is true, correct, and complete to the best of our knowledge. We give permission to the Financial Aid Office to verify any of the above information. At least one parent must sign this form.

\_\_\_\_\_  
Mother's/Stepmother's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Father's/Stepfather's Signature

\_\_\_\_\_  
Date

### ASSET INFORMATION

Do not leave any of these questions blank. If a question does not apply to your parents, write in "O." **For all assets, indicate the amounts as of the date you completed your 2009-2010 Free Application for Federal Student Aid (FAFSA).**

If you are giving information for only one parent and that parent has jointly owned assets, give only that parent(s) portion of the assets and debts. If your parent(s) have assets owned jointly with someone else, such as a business or farm, give only your parent(s) portion of the assets and debts.

Do not include:

- personal or consumer loans
- the value of retirement plans (pension funds, annuities, IRAs, Keogh Plans, etc.) unless the account is an Education IRA
- student financial aid
- value of life insurance

**A. Cash, savings and checking accounts.** Do not include the current balance of checking or savings accounts if they do not have access to the money because the state declared a bank emergency due to the insolvency

of a private deposit insurance fund.

**B. Home.** If they own a home, indicate value.

**Home debt.** Write in how much is owed on the home, including all mortgages.

**C. Other real estate.** If they own other real estate, (including rental property, land, or second or summer homes) indicate value.

**Other real estate debt.** Write in how much is owed on other real estate.

**D. Business value.** If they own a business, write in how much the business is worth. Include the value of land, buildings, machinery, equipment, inventories, etc.

**Business debt.** Write in what is owed on the business. Include only the present mortgage and related debts for which the business was used as collateral.

**E. Investment Value.** Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, stocks options, education IRAs, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc.

**Investment Debt.** Write in what is owed on these investments, if applicable.