

Return to:
 Claremont McKenna College
 Financial Aid Office
 890 Columbia Avenue
 Claremont, CA 91711-6425
 (909) 607-0661 fax
 finaid@claremontmckenna.edu

Name of Student Applicant (please print): _____		
Last	First	Middle Initial
ID Number: _____		

2008-2009 Student Asset Verification Form

In reviewing your application for financial aid at Claremont McKenna College, we require additional information regarding you and your spouse's (if applicable) reported assets. Please answer all questions and **report amounts as of the date you filed your 2008-2009 Free Application for Federal Student Aid (FAFSA)**. See reverse side for additional instructions.

A. CASH, SAVINGS AND CHECKING ACCOUNTS

1. List banks or other institutions where you (and your spouse) have checking or savings accounts and list the balances in those accounts.

<u>Student/Spouse Accounts</u>	<u>Balance</u>
Bank: _____	\$ _____
Bank: _____	\$ _____
Bank: _____	\$ _____
2. Cash: _____	\$ _____

B. HOME

1. Do you or your spouse own a home (primary residence)? YES NO

IF YES,

- 2. What is the current market value of the home? \$ _____
- 3. How much is owed on the home? \$ _____
- 4. Year purchased _____
- 5. Purchase price \$ _____

C. OTHER REAL ESTATE

1. Do you or your spouse own real estate other than your home? YES NO

IF YES,

- 2. What is the current market value of this real estate? \$ _____
- 3. How much is owed on the real estate? \$ _____
- 4. Year purchased _____
- 5. Purchase price \$ _____

D. BUSINESS

1. Do you or your spouse own a business? YES NO

IF YES,

- 2. What is the current market value of this business? \$ _____
- 3. How much is owed on this business? \$ _____
- 4. If the business has been sold, indicate the date of sale: _____

E. INVESTMENTS

1. Do you or your spouse own other investments such as stocks, bonds, certificates of deposit, trust funds, mutual funds, money market funds, stock options, etc.? YES NO

IF YES,

- 2. What is the value of these investments? \$ _____
- 3. What is the debt against this value, if any? \$ _____
- 3. Describe _____

F. OTHER ASSETS: _____

We declare information reported on this form is true, correct, and complete to the best of our knowledge. We give permission to the Financial Aid Office to verify any of the above information.

Student's Signature

Date

Spouse's Signature (if applicable)

Date

ASSET INFORMATION

Do not leave any of these questions blank. If a question does not apply to you, write in "O." **For all assets, indicate the amount as of the date you completed your 2008-2009 Free Application for Federal Student Aid (FAFSA).**

If you are divorced or separated, and you and your spouse have jointly owned assets, give only your portion of the assets and debts. Be sure to give information about assets held in trust for you. If you have assets owned jointly with someone else, such as a business or farm, give only your portion of the assets and debts.

Do not include:

- personal or consumer loans
- the value of retirement plans (pension funds, annuities, IRAs, Keogh Plans, etc.) unless the account is an Education IRA
- student financial aid
- value of life insurance

A. Cash, savings and checking accounts. Do not include the current balance of checking or savings accounts if you do not have access to the money because the state declared a bank emergency due to the insolvency of a private deposit insurance fund.

B. Home. If you or your spouse own a home, indicate value.

Home debt. Write in how much you owe on the home, including all mortgages.

C. Other real estate. If you own other real estate (including rental property, land, or second or summer homes), indicate value.

Other real estate debt. Write in how much you owe on other real estate.

D. Business value. If you own a business, write in how much the business is worth. Include the value of land, buildings, machinery, equipment, inventories, etc.

Business debt. Write in what you owe on the business. Include only the present mortgage and related debts for which the business was used as collateral.

E. Investment Value. Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, stocks options, education IRAs, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc.

Investment Debt. Write in what is owed on these investments.